



SPE Workshop
**Extended Reach and Horizontal Wells
– Challenges and Solutions**

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Keys to Proper Application of MSE in Horizontal/ER Wells

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Outline

- MSE Refresher
 - History
 - What it tells us
- Mechanics of Torque Generation
- Implications for Horizontal / ERD Wells
- Case Study Example



MSE Refresher

- What is Mechanical Specific Energy (MSE)?

- Measure of energy used to destroy rock
- For a known rock strength, efficiency can be inferred

$$MSE = \frac{WOB}{A_B} + \frac{120 \times \pi \times RPM \times T}{A_B \times ROP}$$

- Origins?

- Developed by Teale in 1965 (Int. J. Rock Mech. Mining Sci. Vo.2)
- Evolved / validated by Pessier in the 1992 (SPE 24584)
- Applied by Waughman in 2002 (SPE 74520)
- Popularized by Dupriest in the 2005 (SPE 92194)

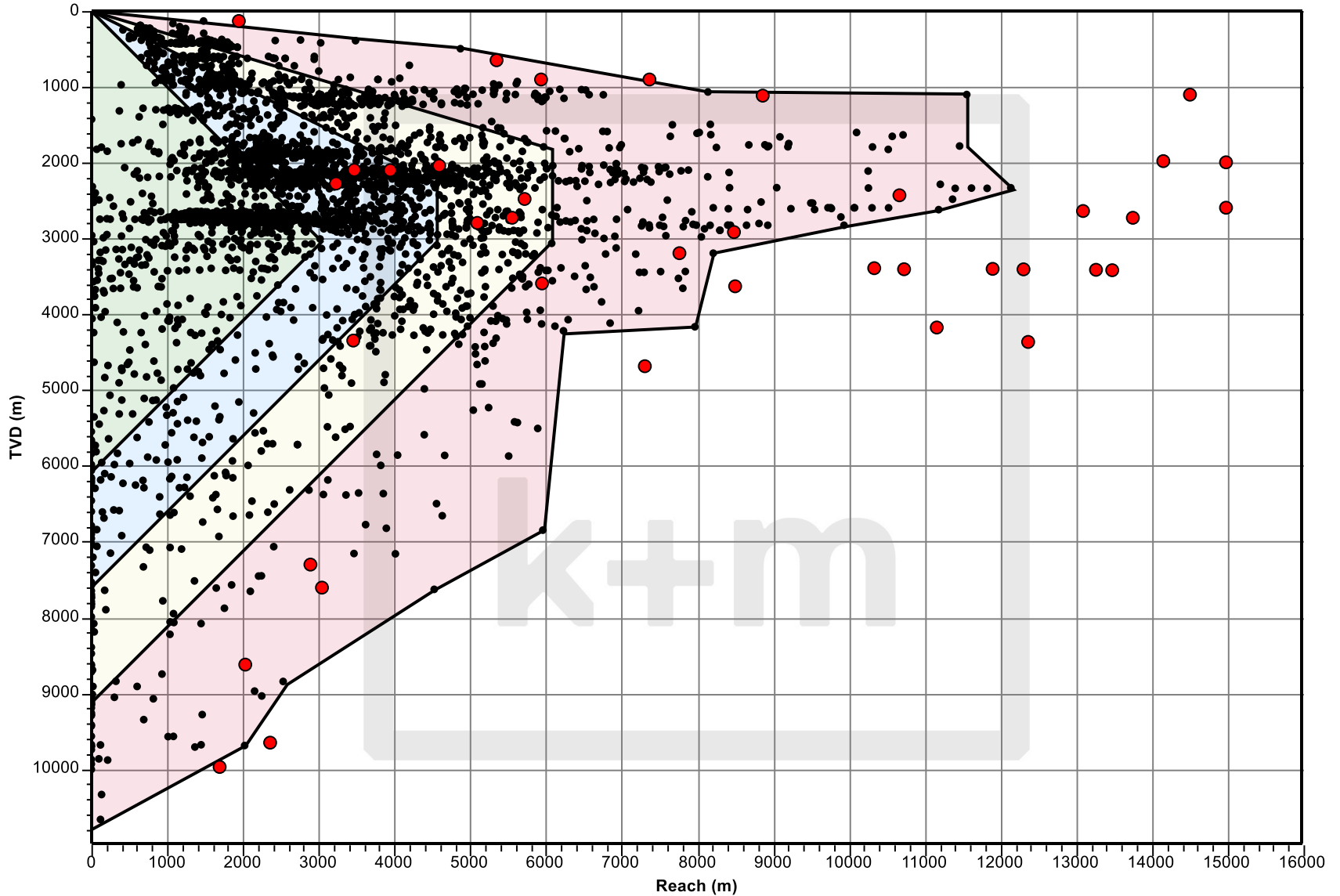
- Why use MSE?

- **While Drilling:** Optimize parameters for maximum performance
- **While Planning:** Identify performance bottlenecks



MSE, ERD, and other TLAs

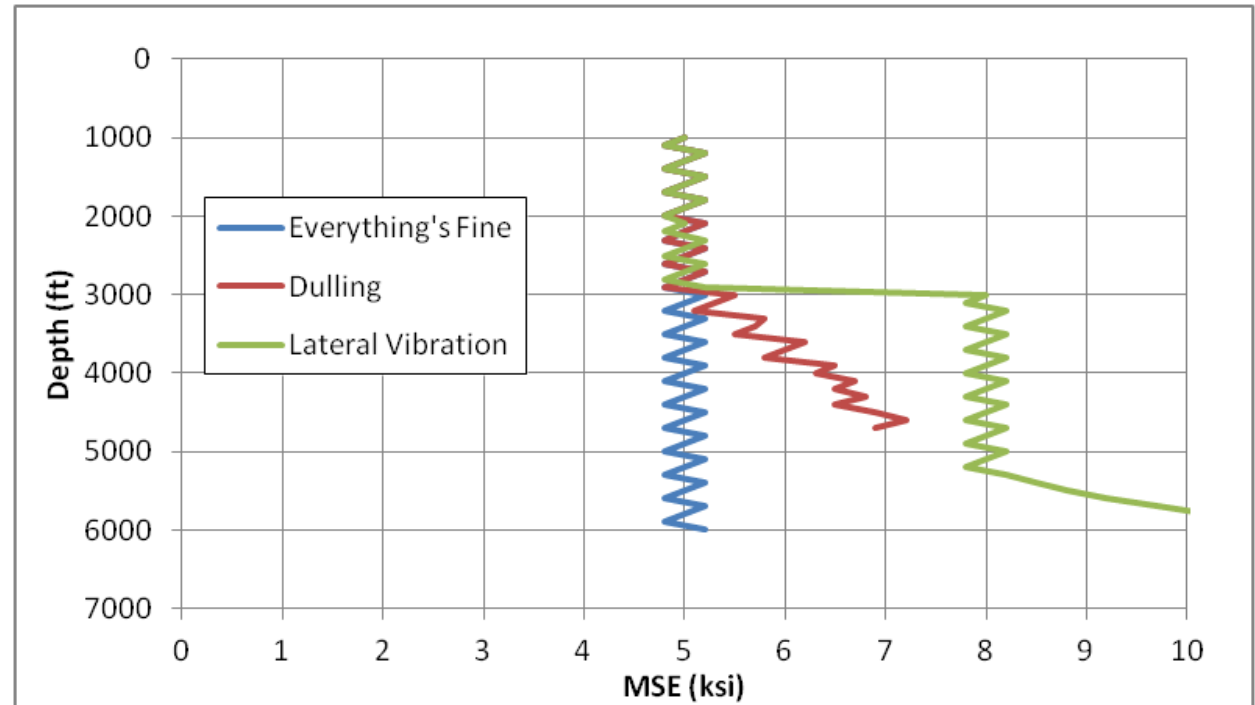
ERD Plot





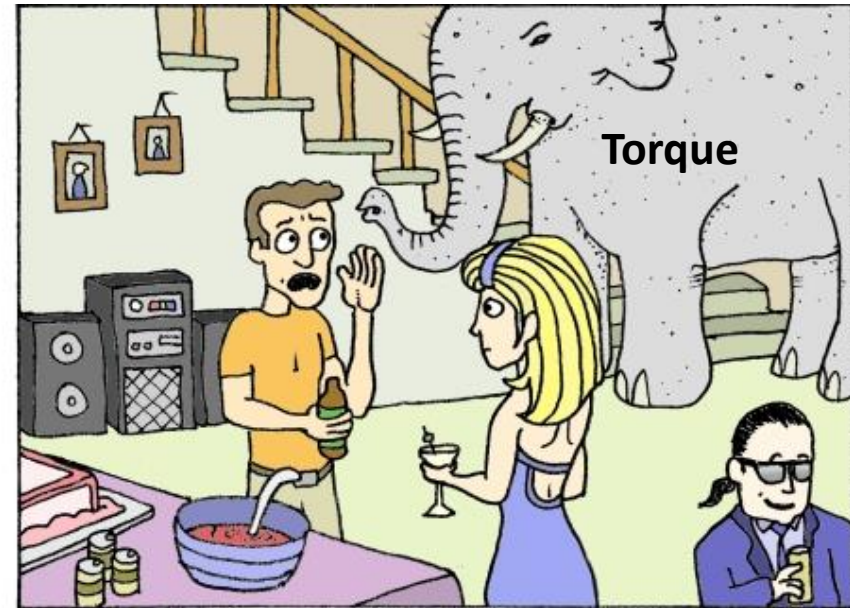
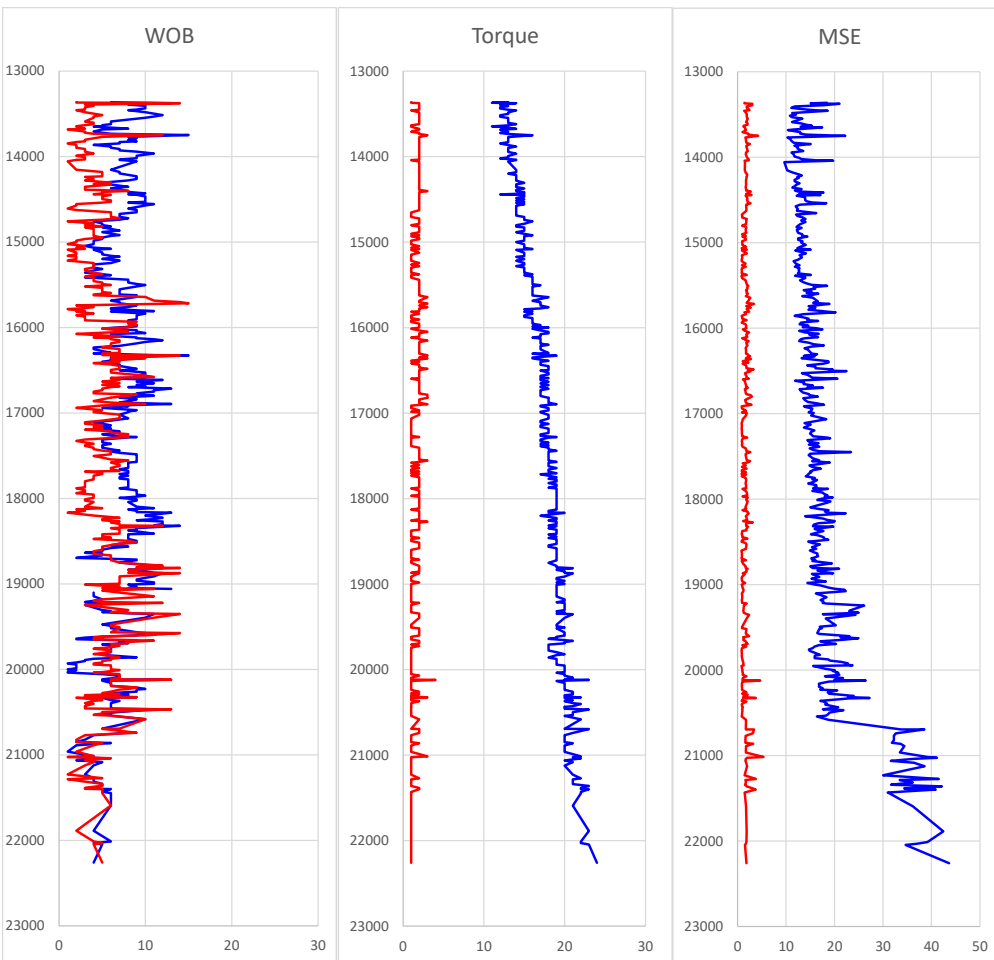
MSE Refresher

- Increasing trends may indicate a problem
 - Lateral Vibration
 - Balling
 - Bit Damage / Dulling
- Experimenting from one well to another reveals improvements
 - Better designs result in lower and/or more consistent MSE



The Problem with Surface Torque

- Torque is the most dangerous variable in the MSE equation
 - Need to know torque near bit (not at surface)
 - Surface torque is mostly due to drill string friction in ER wells



"Yeah, I see him too...But nobody wants to talk about it!"



Drill String Generated Torque

- Torque = $N \times \mu \times R_{\text{eff}}$
- Normal Force (N) can be generated in 4 ways
 1. "Low Side" – Gravity pulling pipe to the low side of the hole
 2. "Brake Drum" – Tension across a dogleg forces pipe into the side of the hole
 3. Buckling – Forces the pipe into the sides of the hole as compression increases
 4. Lateral Vibration
- Mechanisms 1-3 can be easily predicted/modeled
- Mechanism 4 can be inferred



Which torque to use?

Method	Pros	Cons
On Bottom Torque	Easy	Wrong. Leads to over-estimated MSE and apparent dulling trend. Can't compare MSE for wells with different trajectories
On Bottom – Off Bottom	Fairly Easy	Wrong, may lead to over <i>or</i> under estimation of MSE. Can't compare MSE for wells with different trajectories
Motor ΔP	Fairly easy.	Need a motor in the hole. Actual performance vs. handbook varies and degrades with time.
Down hole WOB/Torque	Can be accurate and close to the bit.	Measurements can drift if not frequently calibrated. By itself, can not differentiate between bit dysfunction and lower BHA dysfunction.
Calculate using T&D Engine	Accurate (if surface measurements are good). Can compare wells of different trajectories. Can reveal certain phenomenon* when combined with other methods	Complicated. Need special procedures, software, and resources.

* For example, when used with ΔP can identify bit balling. When used with DWOB/DTOR placed below an under reamer can differentiate between bit/reamer dysfunction

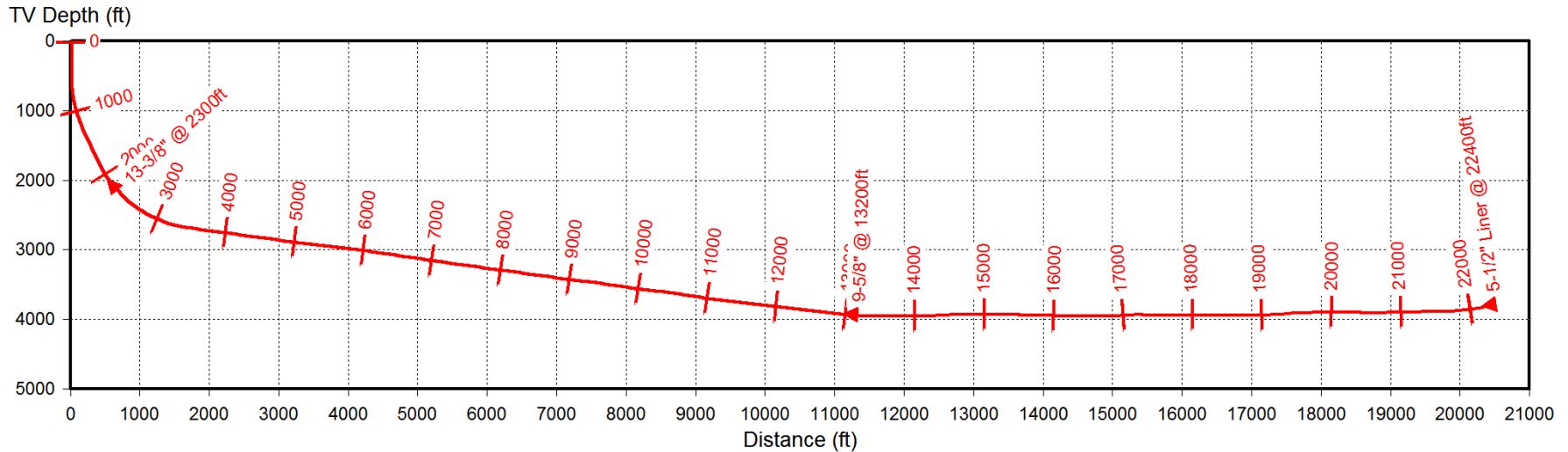


How to Infer Bit Torque

1. Record off bottom torque each stand at drilling
 2. Back-calculate the TQFF using T&D Model
 3. Calculate the string-generated torque at each data point;
 - Actual surveys
 - Current WOB
 - Most recent TQFF
 4. “Down hole” torque is the difference between surface torque and string-generated torque
- * Can verify with DWOB/DTOR sensors or motor ΔP



Concept Validation



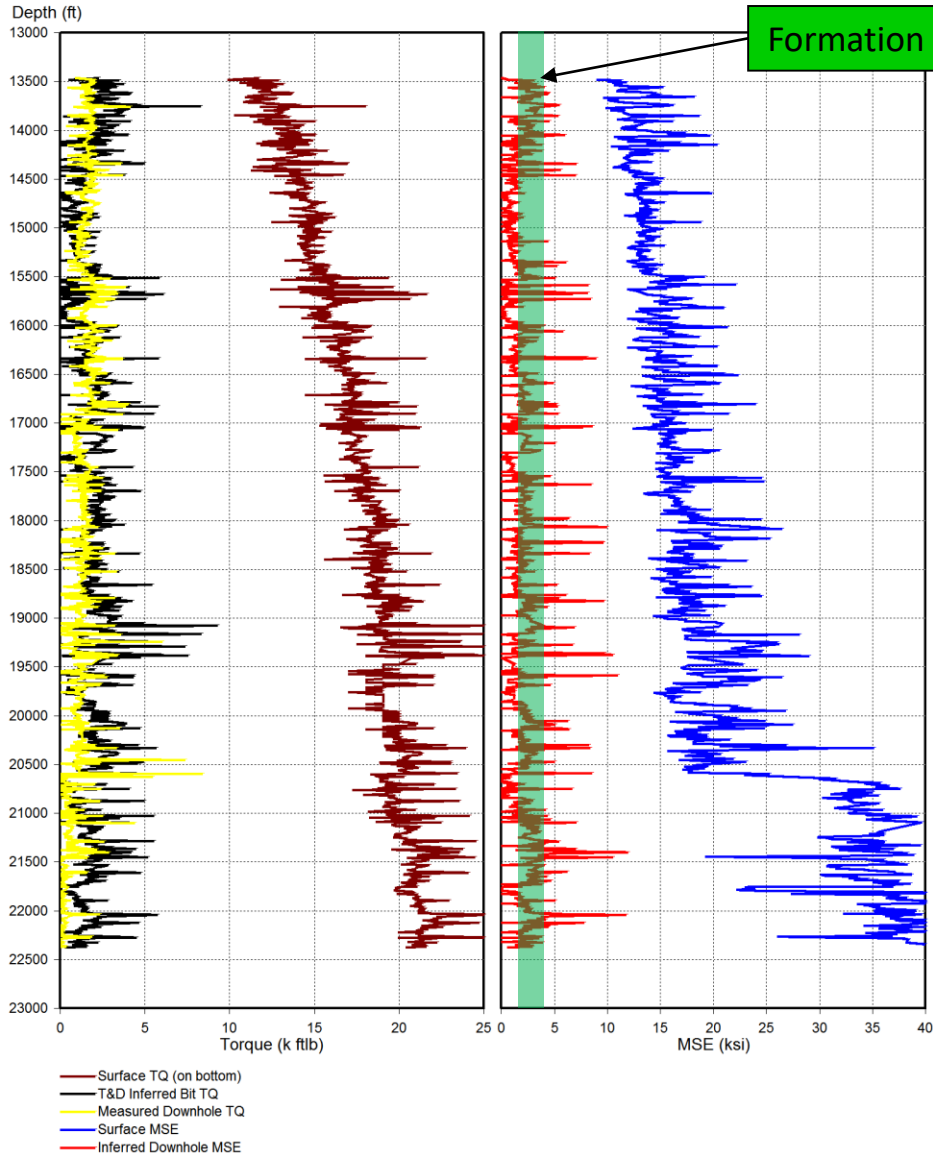
Consider this ER well

- Very long (>22,000') and shallow (<4,000')
- Tapered 5"x4 1/2" drill string
- Highly variable WOB, Torque, RPM, ROP
- T&D engine used to normalize string generated torque and attempt to estimated bit torque



Concept Validation

8 3/4" Hole
Torque and MSE (35% Efficiency Factor)



Conventional Interpretation:

- MSE is increasing, bit may be dulling
- Shift at 20,500' – Whirl?

“Inferred Downhole Torque” Interpretation:

- MSE and torque are fairly constant
- MSE is similar to CCS
- Everything is normal

Down hole measurements agree with calculated torque

- Reduce ROP from 300-150 ft/hr (for logging)

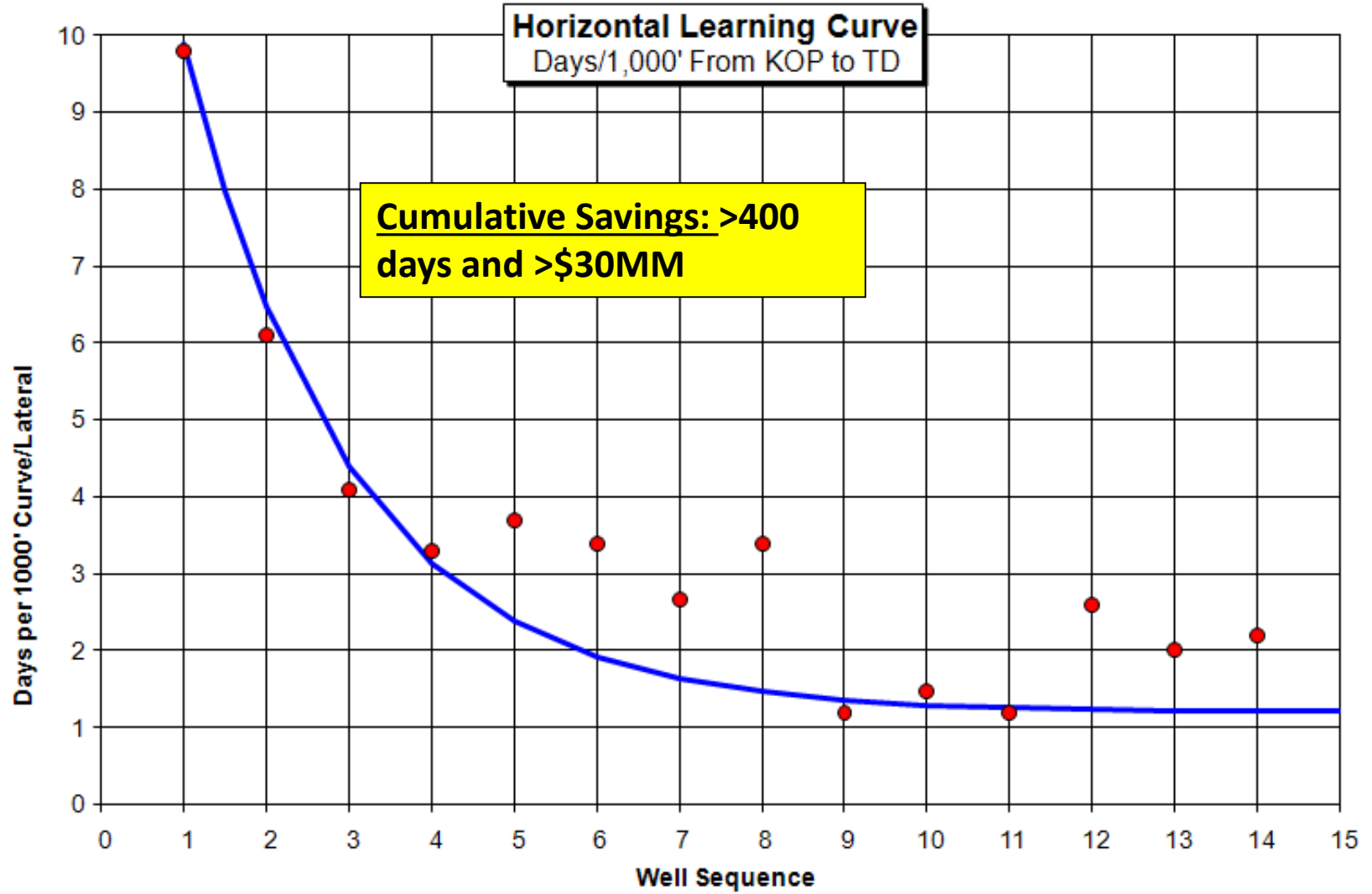


Summary

1. MSE is a great tool when used properly
2. Directional wells skew MSE results / interpretation
3. Modeling should be used to remove string torque
4. Combining inferred down hole MSE from different sources can reveal interesting phenomenon

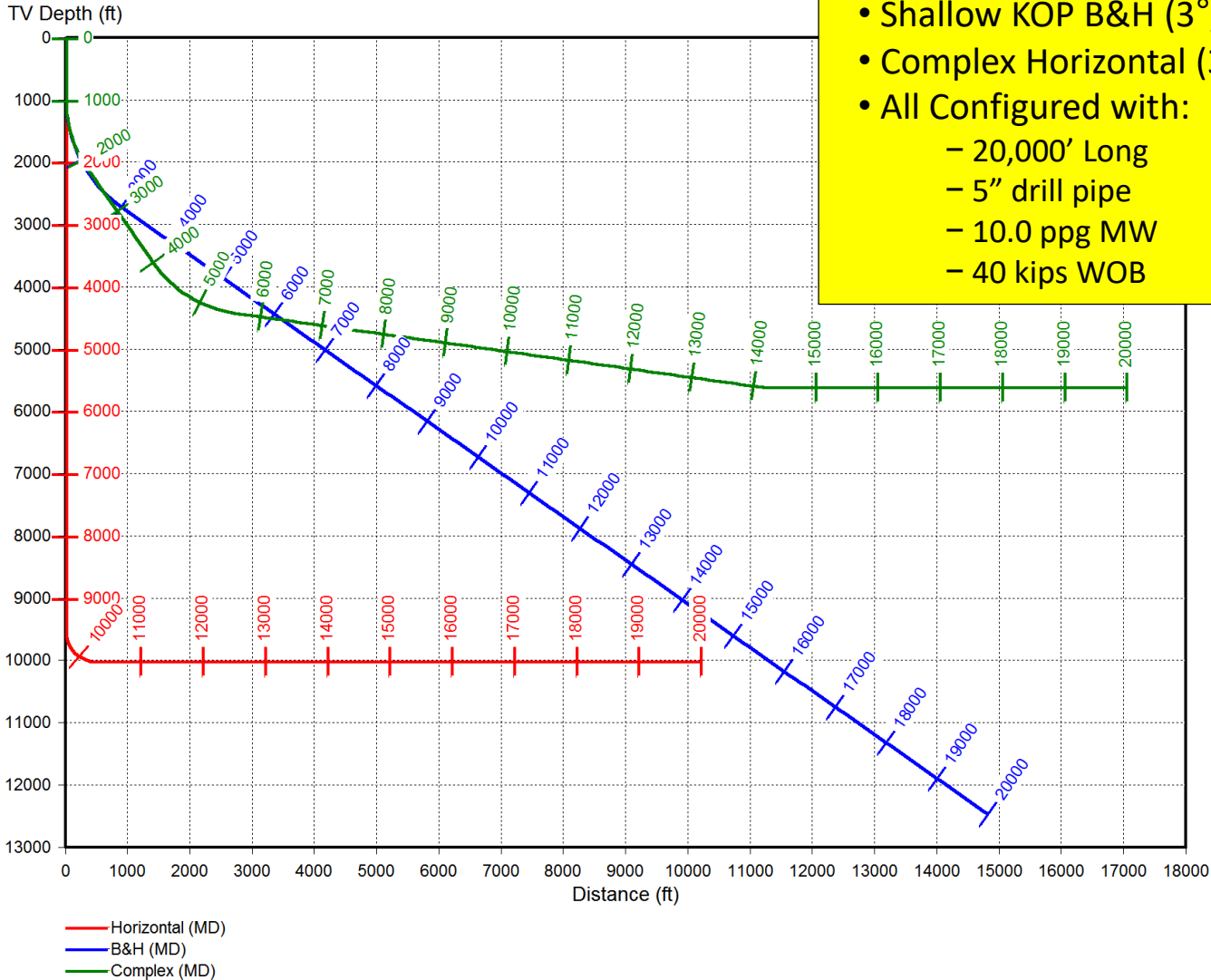


Backup Slides





Wellpath Effects



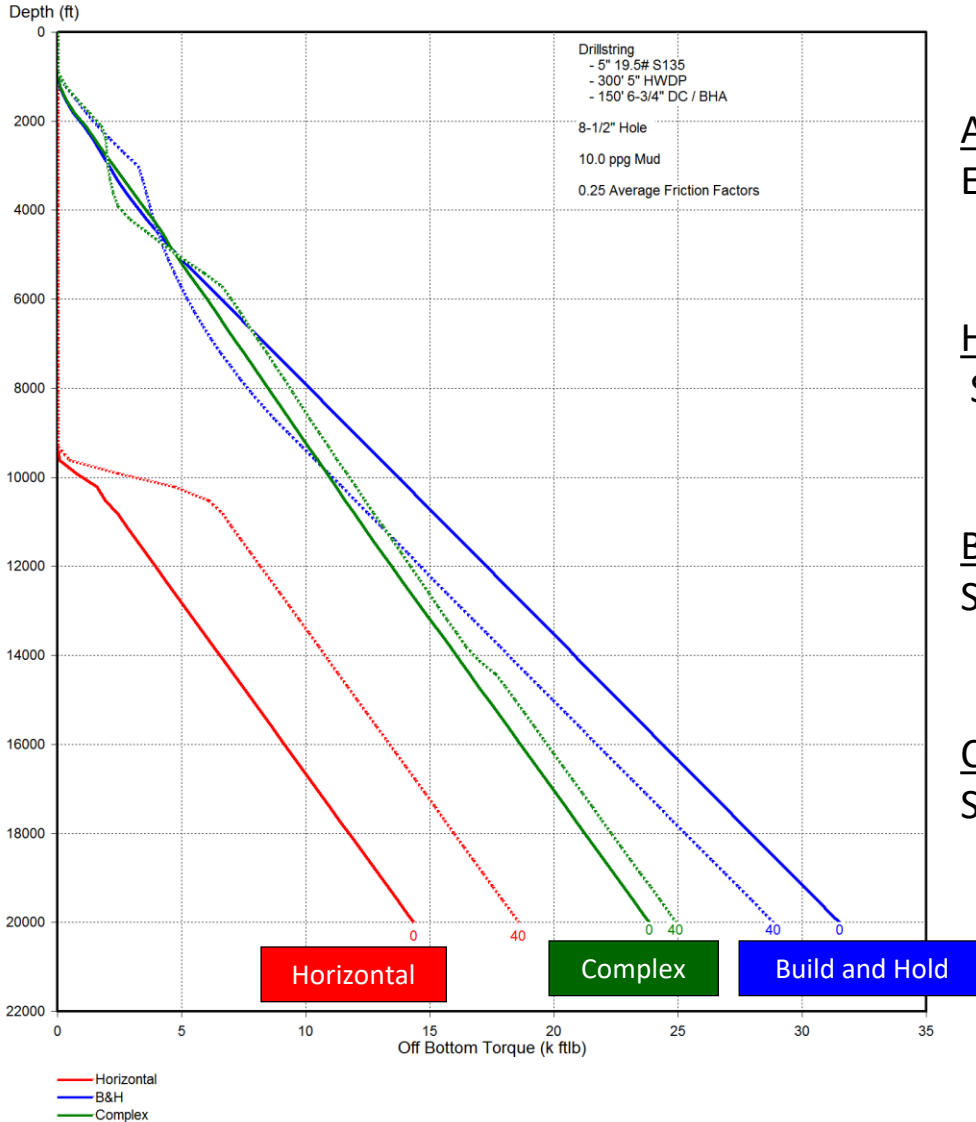
Consider These 3 Wells:

- Deep KOP Horizontal (12°/100' BUR)
- Shallow KOP B&H (3°/100')
- Complex Horizontal (3°/100' BUR's)
- All Configured with:
 - 20,000' Long
 - 5" drill pipe
 - 10.0 ppg MW
 - 40 kips WOB



Wellpath Effects

Torque vs. Depth - With and Without WOB
No Bit Generated Torque Assumed



All wells with 0 WOB:

Each has a different off-bottom torque trend

Horizontal well with 40 kips WOB

String torque is 4 k ft-lbs (28%) higher

B&H well with 40 kips WOB

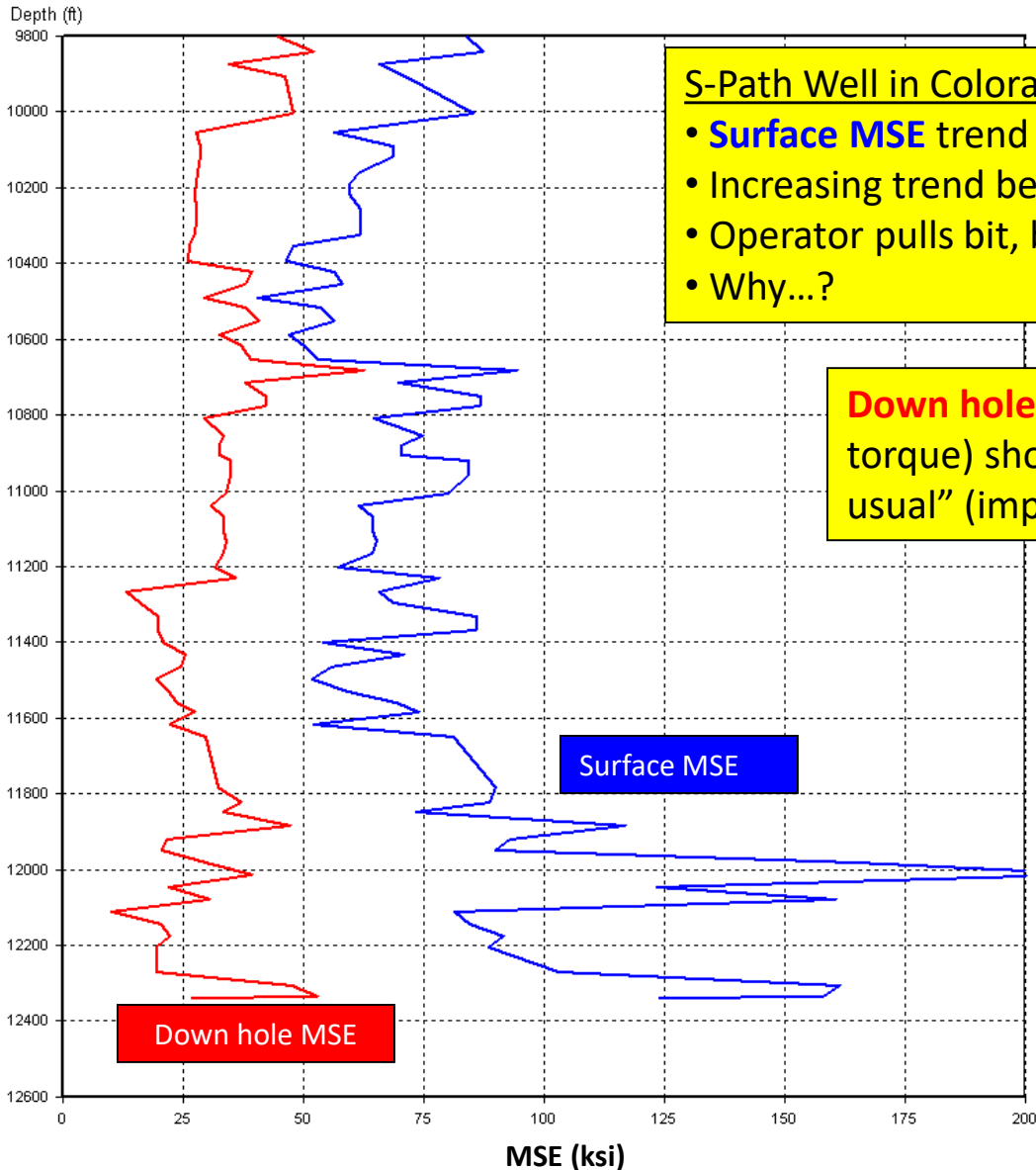
String torque is 3 k ft-lbs (10%) lower

Complex well with 40 kips WOB

String torque is 1 k ft-lbs (4%) higher



Wellpath Effects



S-Path Well in Colorado

- **Surface MSE** trend had been fairly constant to 11,600' MD
- Increasing trend below 11,600' suggests dulling trend
- Operator pulls bit, but is "green" at surface
- Why...?

Down hole MSE trend (accounting for string torque) shows everything was "business as usual" (improving, if anything).